



## IntelliConnect™ CCH® Tax Prep Partner Series™

Get all the tools you need to enhance your compliance-focused research productivity and reduce costs.

Superior Functionality • Examples • Planning Tips • Practice Aids and Tools • Authoritative Content • Cross References

CCH® Tax Prep Partner Series™ provides you with a powerful integration of explanatory content, unique practice materials and tools that provide step-by-step analysis during the preparation of federal tax returns. This tax compliance-focused research product is available on the easy-to-use IntelliConnect™ platform and offers superior functionality to help you work more efficiently and reduce costs.

### CCH EXPLANATIONS AND TIPS

- Real world examples
- CCH Practice Tips
- Important rule alerts
- Cautions
- Compliance Tips
- Observations on particular aspects of rules
- Filled-in Forms examples
- Links to practice aids, tools, other explanatory areas, and Code and Regulations

### CCH A-LINE-D™

- Integrated line look-up tool
- Quick references to tax form line explanations
- Easy to use

### PRACTICE AIDS

CCH Tax Prep Partner Series is loaded with Microsoft® Word and Excel®-based practice aids:

- Client Letters that you can easily edit and customize
- Checklists that provide a step-by-step process for gathering required information in preparing tax returns and that you can share with your clients
- Ready-to-use Microsoft® Excel-based Worksheets that eliminate time spent developing, reviewing and updating in-house spreadsheets
- Sample Elections and Statements

Other practice aids include:

- Tables — quick-reference guides that summarize important concepts, facts and figures
- IRS Forms with instructions
- Flowcharts
- Practice Tools — innovative suite of interactive tools covering a wide range of topics to help you reach tax conclusions quickly

### PRODUCTIVITY TOOLS

- Interactive Glossary — provides a “quick definition” for a searchable list of tax terms with links into the relevant explanations
- Interactive Q&A — gives you a “quick answer” to specific questions, with links into the relevant explanations
- Elections & Statements — finds all relevant elections and statements
- Federal Compliance Developments — provides quick access to *Federal Tax Day* stories relating to federal income tax compliance developments

### UPDATE FREQUENCY

- Updated as needed

To learn more about  
CCH Tax Prep Partner Series,  
please contact your CCH Account Representative  
at 1-888-CCH-REPS (1-888-224-7377)  
or visit CCHGroup.com.



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