



## ProSystem fx<sup>®</sup> Tax – Partnership

Simplify your allocation work.

The ProSystem fx Tax – Partnership module provides extensive allocation capabilities to maximize your flexibility and control. Powerful state features and K-1 options save time, so your staff can be more productive.

ProSystem fx Tax simplifies your allocation work, by providing you with the ability to allocate:

- All income, deduction, and other Schedule K-1 items according to your specified amounts, percentages, or units.
- Liabilities based on end-of-year percentages.
- Excess basis adjustments under IRC Section 754 from depreciation detail.
- Income, deductions, and tax preference items on an activity-by-activity basis.

Our powerful 1065 module also provides:

- The ability to schedule K-1 multiple activity statements for each partner.
- Batch filing of extensions for federal and state returns.
- Flexible partner letters, instructions, and labels — you can even include customized letterhead.
- Extensive calculations for foreign partners and foreign partnerships.
- Efficient output of Partner K-1 Packages to a combined PDF or to individual PDF files.
- Federal partner basis worksheets to track the partners' outside basis in the partnership.
- Activity-level partner basis schedules.
- Export of Schedule K-1 data and passthrough data to Microsoft<sup>®</sup> Excel.
- Alternative Minimum Tax versions of Schedule D, Form 4797, Form 4952, and Form 6252.
- Imports and exports of partner K-1 data directly to Individual and all business returns.
- Form by form integration with the U.S. Master Tax Guide and Tax Prep Partner.
- Efficient supporting statements for every Schedule M-3 line.



ProSystem fx Tax – Partnership maximizes your flexibility and control for allocation work.

## e-filing WITH AN IRS-AUTHORIZED PROVIDER

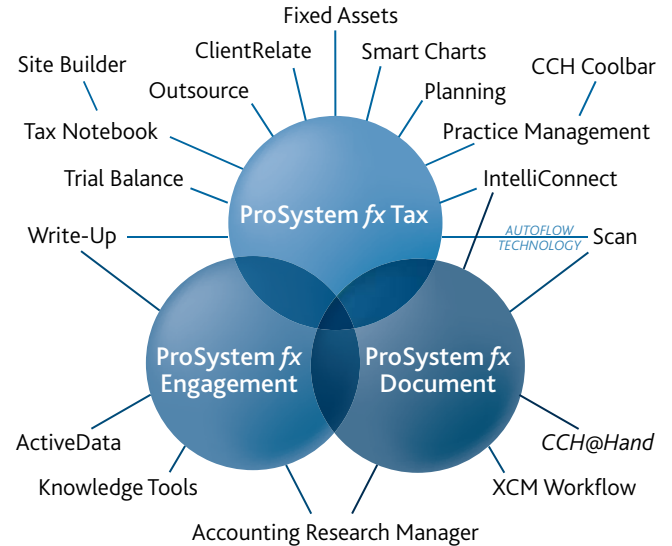
Realize significant productivity gains by relying on ProSystem fx Tax for all of your e-filing needs.

Leverage our Electronic Filing Status System to address all of the components of e-filing – including short year and amended return capabilities – and gain control at all stages of the e-filing process. CCH offers e-filing for all federal and available state returns, including necessary file attachments.

## DECREASE NON-BILLABLE HOURS THROUGH TIGHT INTEGRATION

ProSystem fx Tax works seamlessly with ProSystem fx Suite and CCH solutions, Microsoft® Office products and other accounting software – drastically reduce time spent on redundant manual data entry. These integration points will allow you to:

- Store a PDF or selected pages of the tax return in ProSystem fx® Document.
- Transfer depreciation and asset disposition information to and from ProSystem fx® Fixed Assets.
- Import data from ProSystem fx® Write-Up.
- Simplify your audit process through integration with ProSystem fx® Engagement, CCH's full-featured trial balance and paperless engagement system.
- Automate project status updates in ProSystem fx® Practice Management.
- Leverage context-sensitive links to IntelliConnect™ and CCH@Hand, along with integration to ClientRelate™.
- Use a dynamic K-1 import/export of Partner Information, Allocation data and Partner footnotes with Microsoft® Excel.
- Import asset, depreciation and disposition information from Sage® FAS asset management software.



Increase productivity through CCH integration that lets you share data between applications so you can quickly access the information you need.

For more information on  
ProSystem fx® Tax – Partnership  
call 1-800-PFX-9998 (1-800-739-9998)  
or visit [CCHGroup.com](http://CCHGroup.com)

*The most up-to-date product information, including detailed system requirements, enhancements, and new features, is available at [CCHGroup.com/Tax](http://CCHGroup.com/Tax). If you plan to use multiple ProSystem fx Suite products within the same system, call 1-800-PFX-9998 (1-800-739-9998) and ask to speak to your sales representative about whether or not your system availability is adequate.*

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