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4025 W. Peterson Avenue
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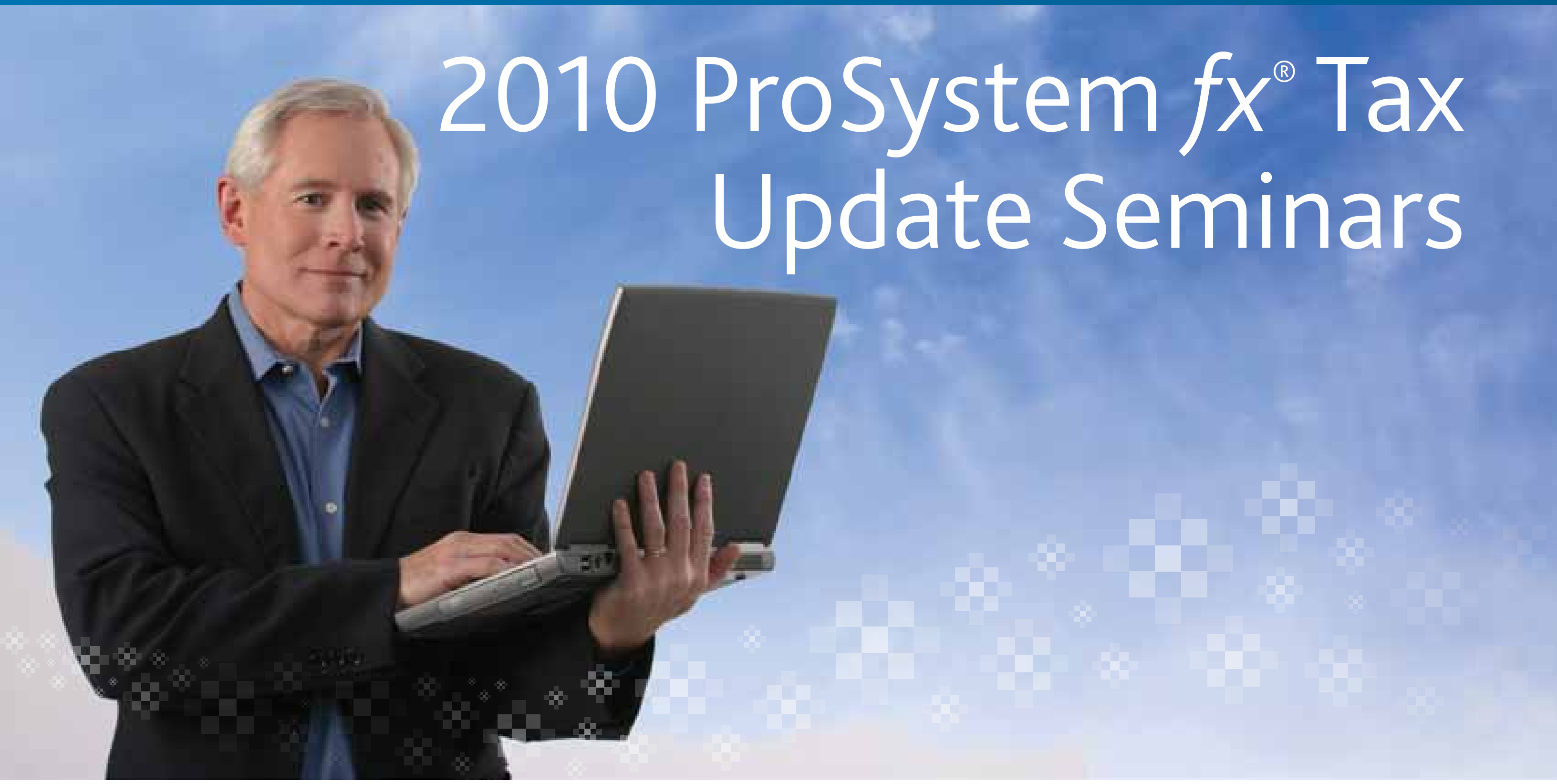
JOIN US

2010 ProSystem *fx*® Tax Update Seminars



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2010 ProSystem *fx* Tax Update Seminars

Let CCH®, a Wolters Kluwer business, show you how to get the most out of your ProSystem *fx*® Tax software. Register now to attend a ProSystem *fx* Tax Update Seminar!

Please accept this invitation to attend one of our 2010 Tax Update Seminars, available via a convenient web-based session or at one of our community seminars held in 27 cities across the country. You will learn all about the newest ProSystem *fx* Tax enhancements and how to maximize them, resulting in productivity like you have never experienced.

Seminars are available through the first week of February 2010. Do not get left behind by not attending. Stay one-step ahead by preparing for tax season now.

Why Attend a ProSystem *fx*® Tax Update Seminar?

All experienced ProSystem *fx* Tax users will greatly benefit from learning about the latest enhancements made to the program. Numerous improvements and changes will be covered in detail, providing valuable information to all users, from your junior staff to your most seasoned veteran.

PLEASE NOTE: *The Tax Update Seminars are conducted exclusively using the Worksheet View interface in ProSystem fx Tax.*

Here are just a few of the many ProSystem *fx* Tax enhancements covered in the Tax Update Seminars:

- Changes due to the American Recovery and Reinvestment Act of 2009
- Coverage on System enhancements
- New federal and state forms
- Additional federal forms and state business returns for electronic filing
- Schedule M-3 enhancements added to Partnership, Corporation and S Corporation returns

Who Should Attend a ProSystem *fx*® Tax Update Seminar?

We strongly recommend the following users attend:

- Staff
- Partners
- Managers
- Administrators

IMPORTANT NOTE: *Tax Update Seminars are intended for experienced ProSystem fx Tax users.*

Attend a CCH® *IntelliConnect*® Research Seminar in the Afternoon

If you are a CCH IntelliConnect® user and attend a community Tax Update Seminar, plan to stay for the two hour CCH IntelliConnect Research Seminar beginning at 1:00 p.m. local time. You will learn about the newest CCH research productivity tools and how using these tools can maximize your research time. As a result, the increase in productivity will be a big payoff for you during tax season.

The Bottom Line

Our Tax Update Seminars are designed to keep your staff up-to-date on program changes due to new tax laws and general program enhancements, including new features and functionality. Translate our enhancements into your increased productivity!

Earn Valuable CPE Credit

Community and web-based Tax Update Seminars offer a great value for your investment. All training materials are included in the cost of the seminar and attendees will earn valuable CPE credit hours.

2010 ProSystem *fx*® Tax Update Seminar Content

The following is a preview of some of the exciting new ProSystem *fx* Tax enhancements included in the 2010 Tax Update Seminar content.

General

- Additional drill-down capability for selected line items on all returns
- New report listing all entity and activities in a return
- Integration with TaxScripts® TaxPro to produce Power of Attorney for delivery of IRS transcripts
- Ability to lock extension calculations on all returns

Individual Returns

- Improved integration with ProSystem *fx* Scan to embed Source Documents including; W-2, W-2G, 1098, 1098-T, 1099-DIV, 1099-INT, 1099-G, 1099-MISC, 1099-R, 1099-Q, 2439, Schedule K-1, Brokerage Statements and SSA-1099
- New Schedules L and M and Federal Forms 8802 and 8936
- Enhanced Consolidated Brokerage Statement Form 1099 input for Interest, Dividends and Sales of Stock Information
- Ability to allocate Mortgage Interest, Real Estate Taxes and Mortgage Insurance Premiums across different entities
- Improved audit trail for Form 4952 — Investment Interest Expense Deduction

Fiduciary Returns

- New trust type selection for Bankruptcy Estates
- New Consolidated Brokerage Form 1099 data entry
- Multi-State Grantor Trust return capability
- Enhanced special allocation capability for Grantor Trust returns

Partnership Returns

- New federal and state forms added
- Enhanced Summary Grids for Ownership questions
- Option to include Schedule L Liabilities as non-recourse for LLC and LLP members
- Enhanced calculation of Partner Basis by Activity for AMT

Corporation Returns

- General
  - New Federal and state forms
  - Enhanced Multi-State Apportionment data entry
  - New Import/Export capability — Compensation of officers, Controlled Groups and Ownership Information
  - NAIC (National Association of Insurance Commissioners) Import for 1120-L and 1120-PC
- Consolidated Corporations
  - Enhanced consolidated workpapers
  - Ability to print consolidated Schedule M-3 statements as a single Corporation
  - Added 1120-C return
  - Added Form 5472
  - New State Combined returns
- Schedule K-1 Data
  - New property distribution detail statement
  - New landscape report to view Changes in Shareholders Interest
  - Enhanced Consolidated List of Members for on-screen review
- Schedule M-3
  - Enhanced Worksheet sections to report single amounts on 1120, 1120S and 1065 and as multiple lines on Schedule M-3
  - Calculate Assets and Liabilities for Schedule M-3, Part I, Line 12
  - Converted code entries to Worksheet grids for easier data entry
  - Expanded detail entry to enter Schedule M-3 Descriptions different from entries reported on Page 1 of 1120, 1120S and 1065

Electronic Filing

- New 1040 Modernized MeF *e-file*
- New Additional state extensions
- New federal forms
- New Mandated State returns
- New states added for C Corporation, S Corporation and Partnership

Web-based ProSystem *fx* Tax Update Seminars

Take advantage of CCH, a Wolters Kluwer business, 2010 Tax Update Seminars via the convenience of the Internet with a Web-based Seminar! These web-based seminars cover the same material presented at the community seminars, but you can attend from your home or office.

The web-based Tax Update Seminars are offered at dates and times that fit your schedule and conducted in a two-hour format. **New this year,** we are offering two different Tax Update Seminars. One covering Individual and Fiduciary Returns and a second seminar covering Business Returns (Forms 1120, 1120S, 1065 and 990). Each web-based Tax Update Seminar qualifies for 2 hours of valuable CPE credit!

PLEASE NOTE: *The Tax Update Seminars are conducted exclusively using the Worksheet View interface in ProSystem fx Tax.*

The number of ProSystem *fx* Tax customers taking advantage of web-based seminars continues to grow and is largely attributed to the ease, comfort, and cost-effectiveness of training from the location of your choice. Led by experienced CCH instructors who conduct the seminars live over the Internet, our web-based training allows you to actively participate by asking questions during the seminar. The web-based training seminars require no special set-up.

All you need is an Internet connection and a telephone to take advantage of this convenient solution to staying up-to-date!

For more information on ProSystem *fx* Web-based Training Seminars, please visit our web site at **CCHGroup.com**, or call **800-739-9998**.

On the next two pages, you can view the schedules for both Community Seminars and Web-based Seminars.

Easy Ways to Register

Visit **CCHGroup.com/TaxSeminar**

Call us at **800-PFX-9998**

For more information regarding administrative policies such as complaint resolution and refunds, please contact Customer Training at 800-739-9998.

Community Seminars

These three-hour seminars are held from 9:00 a.m.–12:00 p.m. local time at all locations. This seminar is eligible for three hours of CPE credit. ($150 per attendee, 3 CPE credits)

All seminar attendees will be mailed a confirmation letter as soon as their reservation is processed.

PLEASE NOTE: *All Community Tax Update Seminars begin at 9:00 a.m. local time. The Tax Update Seminars are conducted exclusively using the Worksheet View interface in ProSystem fx Tax.*

CALIFORNIA

Irvine
January 8
Hyatt Regency

Woodland Hills
January 11
Warner Center Marriott

Pasadena
January 12
Hilton Pasadena

Santa Monica
January 13
Doubletree Guest Suites

San Jose
January 14
Crowne Plaza Downtown

San Francisco
January 15
Hyatt Regency

COLORADO

Denver
January 15
Sheraton Denver West

CONNECTICUT

East Hartford
January 12
Sheraton Hartford

GEORGIA

Atlanta
January 18
Cobb Galleria Centre

HAWAII

Honolulu
January 28
Hilton Hawaiian Village

ILLINOIS

Northbrook
January 11
Hilton Chicago Northbrook

KANSAS

Wichita
January 8
Wichita Marriott

KENTUCKY

Lexington
January 14
Hyatt Regency Lexington

MASSACHUSETTS

Needham
January 13
Sheraton Needham

Braintree
January 14
Sheraton Braintree

Woburn
January 15
Hilton Boston Woburn

MICHIGAN

Southfield
January 13
Detroit Marriott Southfield

MISSOURI

St. Louis
January 12
Sheraton Westport Tower

NEW JERSEY

Saddle Brook
January 18
Marriott Saddle Brook

NEW YORK

Uniondale
January 8
Long Island Marriott

White Plains
January 12
Crowne Plaza Hotel

New York
January 15
Hilton New York

PENNSYLVANIA

King of Prussia
January 8
Clarion Hotel Park Ridge

TENNESSEE

Memphis
January 15
Hilton Memphis

TEXAS

Houston
January 11
Houston Marriott Westchase

Dallas
January 12
Doubletree Near the Galleria

VIRGINIA

Falls Church
January 18
Fairview Park Marriott

Web-Based Seminars

All web-based seminars are two hours in length and are eligible for two CPE credits. Time schedules vary, so please refer to the schedules below for specific dates and times.

PLEASE NOTE: *All web-based seminar times are Eastern Standard Time. The Tax Update Seminars are conducted exclusively using the Worksheet View interface in ProSystem fx Tax.*

Registered attendees will receive a confirmation email at the time their registration is processed. Seminar access information and instructions on downloading seminar materials will be sent at least three days prior to the training date.

ProSystem *fx* Tax Update — Individual and Fiduciary Returns Seminar ($100 per attendee, 2 CPE credits)

DATE	TIME (EST)
January 4	11:00 a.m.–1:00 p.m.
January 5	11:00 a.m.–1:00 p.m.
January 6	11:00 a.m.–1:00 p.m.
January 7	11:00 a.m.–1:00 p.m.
January 8	11:00 a.m.–1:00 p.m.
January 11	11:00 a.m.–1:00 p.m.
January 12	2:00 p.m.–4:00 p.m.
January 13	11:00 a.m.–1:00 p.m.
January 14	2:00 p.m.–4:00 p.m.
January 15	10:00 a.m.–12:00 p.m.
January 18	11:00 a.m.–1:00 p.m.
January 19	10:00 a.m.–12:00 p.m.
January 20	4:00 p.m.–6:00 p.m.
January 21	11:00 a.m.–1:00 p.m.
January 22	10:00 a.m.–12:00 p.m.
January 25	11:00 a.m.–1:00 p.m.
January 26	2:00 p.m.–4:00 p.m.
January 27	11:00 a.m.–1:00 p.m.
January 28	2:00 p.m.–4:00 p.m.
January 29	11:00 a.m.–1:00 p.m.
February 1	11:00 a.m.–1:00 p.m.
February 2	2:00 p.m.–4:00 p.m.
February 3	11:00 a.m.–1:00 p.m.
February 4	2:00 p.m.–4:00 p.m.
February 5	10:00 a.m.–12:00 p.m.

ProSystem *fx* Tax Update — Business Returns Seminar ($100 per attendee, 2 CPE credits)

DATE	TIME (EST)
January 4	2:00 p.m.–4:00 p.m.
January 5	2:00 p.m.–4:00 p.m.
January 6	2:00 p.m.–4:00 p.m.
January 7	2:00 p.m.–4:00 p.m.
January 11	2:00 p.m.–4:00 p.m.
January 13	2:00 p.m.–4:00 p.m.
January 18	2:00 p.m.–4:00 p.m.
January 21	4:00 p.m.–6:00 p.m.
January 25	2:00 p.m.–4:00 p.m.
January 27	2:00 p.m.–4:00 p.m.
January 29	2:00 p.m.–4:00 p.m.
February 1	2:00 p.m.–4:00 p.m.
February 3	2:00 p.m.–4:00 p.m.
February 5	2:00 p.m.–4:00 p.m.

Registered with the National Association of State Boards of Accountancy as a sponsor of continuing professional education on the National Register of CPE sponsors. State Boards of accountancy have final authority on the acceptance of individual courses. Complaints regarding sponsors may be addressed to NASBA, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417

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