



CCH

a Wolters Kluwer business

4025 W. Peterson Avenue  
Chicago, IL 60646-6085

PRESORTED  
FIRST CLASS  
U.S. POSTAGE  
**PAID**  
CCH

# JOIN US

2010 *IntelliConnect*<sup>®</sup> Research Seminars

2010 *IntelliConnect*<sup>®</sup>  
Research Seminars



CCH

a Wolters Kluwer business

# 2010 IntelliConnect® Research Seminars

If another tax season is right around the corner, it is time to attend an IntelliConnect® Research Seminar.

Let CCH®, a Wolters Kluwer business, demonstrate how you can get the most productivity from IntelliConnect. Please accept this invitation to attend one of our 2010 IntelliConnect Research Seminars, held in over 20 cities across the country during the month of January. You will learn how to conduct research using IntelliConnect and also learn about time-saving CCH research productivity tools and how using them can help minimize your research time. As a result, the increase in productivity will be a big payoff for you during the upcoming tax season.

Mark your calendar now to attend the Seminar of your choice in January, 2010. Don't be left behind this tax season. Prepare now by registering to attend this seminar.

## Why Attend a CCH® IntelliConnect Research Seminar?

All attendees will greatly benefit from learning about the intuitive and innovative research capabilities of IntelliConnect. All time-saving features and best practices will be covered in great detail for Federal & State Research, providing valuable information for all users, from your most junior staff to your most seasoned veteran.

Here are just a few of the topics covered in the Seminar:

- Rapidly search across your entire library of content
- Search within a search for fine-tuned results
- Using filters to narrow your results
- Multiple search tabs and split-screen views
- Bookmark your frequently used publications for fast access using My Favorites
- Easy access to *Smart Charts*™, Practice Tools and other resources

## Who Should Attend a CCH IntelliConnect Research Seminar?

We strongly recommend the following users attend:

- Staff
- Partners
- Managers

## Attend a ProSystem fx® Tax Update Seminar in the Morning

If you are a ProSystem fx® Tax user and plan to attend a community CCH IntelliConnect Research Seminar, you should also attend the three-hour ProSystem fx Tax Update Seminar held from 9:00 a.m. until 12:00 p.m. local time. All experienced ProSystem fx Tax users will greatly benefit from learning about the latest enhancements made to the program.

## The Bottom Line

CCH IntelliConnect Research Seminars are designed to keep your staff current on the latest enhancements, all designed to increase your staff's productivity. Learn how to make these enhancements work for YOU!

## Earn Valuable CPE Credit

Community Seminars offer a great value for your time investment. All training materials are included, and attendees also earn two valuable hours of CPE credit, if desired. CPE credit may be obtained by attendees for a fee of \$50 per certificate.

## CCH *IntelliConnect* Seminar Content

Learn several ways to conduct your research:

- **Browse** — Browse or “menu-walk” to see the contents of a specific area, just like using the table of contents in a book.
- **Keyword Search** — Search your entire subscription or specific content and then filter to the appropriate area.
- **Citation Search** — When you have the specific citation of a document, i.e. Code section, ruling, etc.
- **Topical Index** — Search or browse to a topical listing.

### Using the Federal and State Citators

The Citator helps you determine whether a case or ruling is still current, whether there are any other cases or rulings on the same point of law that should be considered, and whether the ruling in the case is still good. Learn how to quickly find cited cases or rulings.

### *Tracker News*

*Tracker News* helps you keep on top of tax news developments. You can set up new searches specific to your areas of interest and have the results delivered to you on a daily basis. Your *Tracker News* can be delivered to you via email and RSS feed. You can customize your news tracker delivery options and also narrow the tracker search to a specific document type or other editorially-defined criteria within a subject area.

### *Smart Charts*

Based on CCH popular multi-state quick answer charts, *Smart Charts* blend access to answers and authority with the ability to create multi-jurisdictional, customizable charts and matrices, exportable to Microsoft® Word and Microsoft® Excel® so they can be more easily integrated into your workflow.

### Interactive Research Aids

- **Interactive Decision Trees** — These easy-to-use aids shorten research time by guiding you through a set of complex or intertwined tax rules. They help narrow your focus, avoid irrelevant legal discussions, and identify related issues or special exceptions.
- **Interactive Examples** — Bring tax law to life by applying it to real-life situations. This valuable feature gathers a client’s data from the researcher and produces an example showing how specific regulations should be applied to the client’s actual situation.

### ProSystem *fx* Tax and *IntelliConnect* Integration

CCH *IntelliConnect* and ProSystem *fx* Tax provides access to tax research from within the tax return with a click of the mouse. Find fast, accurate answers to your Federal and State questions utilizing seamless integration. This valuable integration tool allows quick and easy access to your questions while preparing and reviewing the return.

## Web-Based Research Training Seminars

Take advantage of a 2010 IntelliConnect Research Seminar via the convenience of the Internet with a web-based Training Seminar!

These web-based training seminars cover the same material presented at the community seminars, but you can attend from your home or office. The web-based seminars are offered on dates and times that fit your schedule. You also earn two hours of CPE credit. *CPE credit may be obtained for a fee of \$50 per Certificate.*

The number of IntelliConnect customers taking advantage of web-based training seminars continues to grow and is largely attributed to the ease, comfort and cost-effectiveness of training from the location of your choice. Led by experienced CCH instructors who conduct the seminars live via the Internet, our web-based training allows you to actively participate by asking questions during the seminar.

These web-based training seminars require no special set-up. All you need is an Internet connection and a telephone to take advantage of this convenient solution for staying up-to-date!

For more information on the IntelliConnect Research Seminars, please call **800-739-9998**, option 1, then option 2.

All web-based seminars are two hours in length and are eligible for two CPE credits. Time schedules vary, so please refer to the enclosed schedule for specific dates and times.

**PLEASE NOTE:** *All web-based seminar times are Eastern Standard Time, so please note and convert to your local time.*

Registered attendees will receive a confirmation email at the time their registrations are processed. Seminar access information and instructions on downloading seminar materials will be sent at least three days prior to the training date.

DATE	TIME (EST)
January 7	9:00 a.m.–11:00 a.m.
January 12	1:00 p.m.–3:00 p.m.
January 14	9:00 a.m.–11:00 a.m.
January 19	1:00 p.m.–3:00 p.m.

DATE	TIME (EST)
January 21	9:00 a.m.–11:00 a.m.
January 26	1:00 p.m.–3:00 p.m.
January 28	9:00 a.m.–11:00 a.m.

### **ALSO AVAILABLE:** *Introduction to IntelliConnect New User Training!*

Does your staff need introductory training on IntelliConnect? Register today for the *Introduction to IntelliConnect* course. A complete schedule of all of our classes is available on our web site: **CCHGroup.com/Training**

## Easy Ways to Register



Visit **CCHGroup.com/TaxSeminar**



Call us at **800-PFX-9998**, option 1, then option 2.

For more information regarding administrative policies such as complaint resolution and refunds, please contact Customer Training at 800-739-9998.

## Community Seminars

These two hour seminars are held from 1:00 p.m.–3:00 p.m. at all locations. This seminar is eligible for two hours of CPE credit.

### CALIFORNIA

#### Irvine

January 8  
Hyatt Regency

#### Woodland Hills

January 11  
Warner Center Marriott

#### Pasadena

January 12  
Hilton Pasadena

#### Santa Monica

January 13  
Doubletree Guest Suites

#### San Jose

January 14  
Crowne Plaza Downtown

#### San Francisco

January 15  
Hyatt Regency

### COLORADO

#### Denver

January 15  
Sheraton Denver West

### CONNECTICUT

#### East Hartford

January 12  
Sheraton Hartford

### GEORGIA

#### Atlanta

January 18  
Cobb Galleria Centre

### HAWAII

#### Honolulu

January 28  
Hilton Hawaiian Village

### ILLINOIS

#### Northbrook

January 11  
Hilton Chicago Northbrook

### KANSAS

#### Wichita

January 8  
Wichita Marriott

### KENTUCKY

#### Lexington

January 14  
Hyatt Regency Lexington

### MASSACHUSETTS

#### Needham

January 13  
Sheraton Needham

#### Braintree

January 14  
Sheraton Braintree

#### Woburn

January 15  
Hilton Boston Woburn

### MICHIGAN

#### Southfield

January 13  
Detroit Marriott Southfield

### MISSOURI

#### St. Louis

January 12  
Sheraton Westport Tower

### NEW JERSEY

#### Saddle Brook

January 18  
Marriott Saddle Brook

### NEW YORK

#### Uniondale

January 8  
Long Island Marriott

#### White Plains

January 12  
Crowne Plaza Hotel

#### New York

January 15  
Hilton New York

### PENNSYLVANIA

#### King of Prussia

January 8  
Clarion Hotel Park Ridge

### TENNESSEE

#### Memphis

January 15  
Hilton Memphis

### TEXAS

#### Houston

January 11  
Houston Marriott Westchase

#### Dallas

January 12  
Doubletree Near the Galleria

### VIRGINIA

#### Falls Church

January 18  
Fairview Park Marriott



Registered with the National Association of State Boards of Accountancy as a sponsor of continuing professional education on the National Register of CPE sponsors. State Boards of accountancy have final authority on the acceptance of individual courses. Complaints regarding sponsors may be addressed to NASBA, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417

## Easy Ways to Register



Visit [CCHGroup.com/TaxSeminar](http://CCHGroup.com/TaxSeminar)



Call us at **800-PFX-9998**, option 1, then option 2.

For more information regarding administrative policies such as complaint resolution and refunds, please contact Customer Training at 800-739-9998.