

A Whole New World of Forms



IntelliForms™

An interactive forms product that works the way you do. Fast, reliable and organized, IntelliForms provides the forms you need, when and where you need them.

As a download-to-install desktop application, IntelliForms includes key features that make it incredibly easy to locate, view, fill out, save and print over 20,000 federal, state and city forms, and related instructions, IRS publications and Practice Aids.

It's time to experience a whole new world of forms.
It's time for IntelliForms.

Work with Confidence



Flexible Applications

Designed to serve large and small firms

Major Accounting Firms – Use IntelliForms for high-volume tax form completion and as a complement to end-to-end tax preparation software.

Small Tax Firms – Use as a cost-effective supplement to your tax software for those forms not supported in current tax prep software.

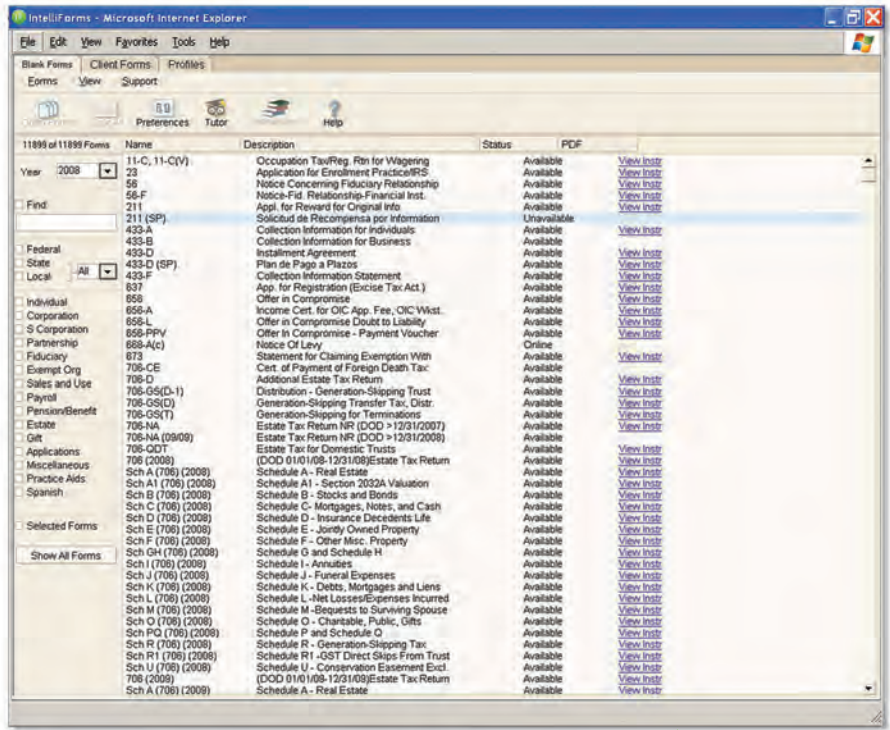
Corporations – Use IntelliForms to file tax returns across a wide array of jurisdictions or complete sales tax forms, payroll, pension, business entity and corporate registration forms.

Tax Attorneys – Use as a complement to tax preparation software and to locate specific forms, i.e. estate tax forms.

Sole Practitioners – Use as a cost-effective and efficient solution for processing a small volume of tax returns across a broad range of tax types and jurisdictions.

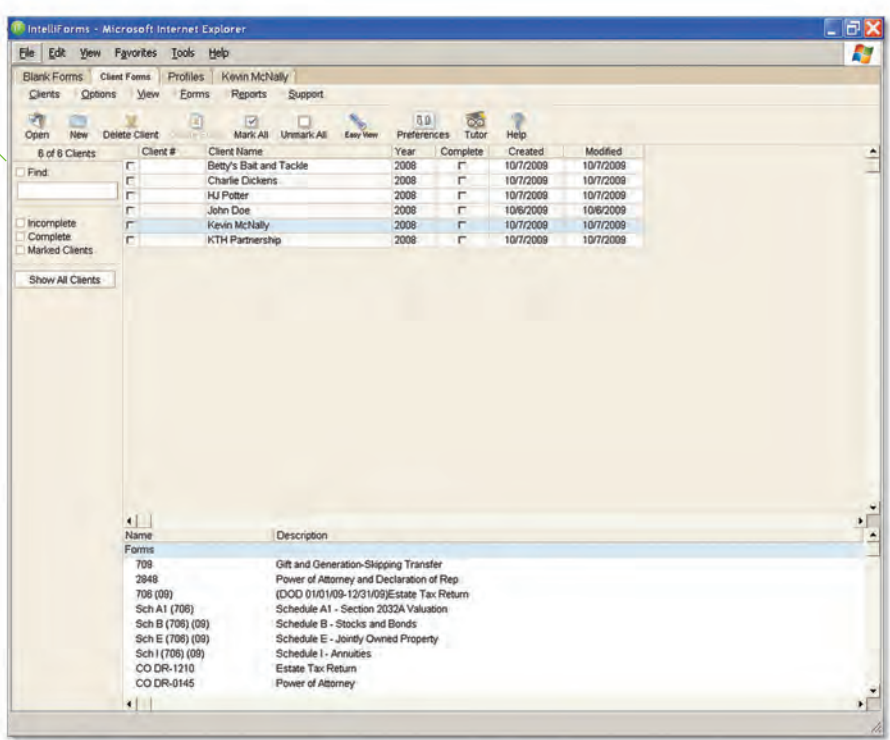
Intuitive Interface

Hard-working features that make your job easier



Intuitive interface

Client organized data



How Do I Get IntelliForms?

Interactive forms that calculate

1. Click the "Downloads" link on the IntelliConnect home page and follow the download instructions provided.
2. Download the software to your desktop and click on the IntelliForms icon to open the program.
3. Access a short tutorial regarding how to use IntelliForms as well as individual tutors providing more detail on specific program functions.
4. If you have any questions on IntelliForms, please contact your CCH Account Representative at 1-888-CCH-REPS (1-888-224-7377) or visit CCHGroup.com.

The screenshot displays the IntelliForms software interface within a Microsoft Internet Explorer browser window. The main window shows a 2008 U.S. Individual Income Tax Return form (Form 1040) with various fields for personal information, filing status, exemptions, and income. The form is interactive, with checkboxes and input fields. A callout box points to the 'Interactive forms that calculate' text.

Time For Transition

Transition from perform plus III to IntelliForms by using the 3 easy steps above.

Users will have access to both perform plus III and IntelliForms from October 16, 2009, through December 31, 2009. perform plus III will no longer be supported after 2009. After December 31, 2009, users will be able to access their saved perform plus III forms from their desktops, but will not be able to download blank forms.

The screenshot displays the IntelliForms software interface within a Microsoft Internet Explorer browser window. The main window shows the 'Forms Release Schedule' page, which lists dates on which CCH IntelliForms expects to post forms approved for paper filing. The page is divided into two sections: 'Estimated Release Date for Federal Forms' and 'Estimated Release Date for NJ Forms'. A callout box points to the 'Forms release schedule' text.

Form Name	Description	Current Status	Estimated Approved
1096	Annual Summary/Transmittal-U.S. Info Rtn	Not Available	10/12/2009
11	Surety Bond For Temp. Restraining Order	Not Available	10/12/2009
1127	Extension of Time for Payment of Tax	Draft	Final Pending from Tax Agency
113	Supersedes Bond	Not Available	10/12/2009

Form Name	Description	Current Status	Estimated Approved
NJ 1040-SC (2009)	Prnt. on Behalf Nonconsenting Shareholder	Draft	10/9/2009
NJ 300 (2008)	Urban Enterprise Zone Employees Tax Cr.	Not Available	Not Released from Tax Agency
NJ 301 (2008)	Urban Enterprise Zone Investment Tax Cr.	Not Available	Not Released from Tax Agency
NJ 302	Redevelopment Authority	Not Available	Not Released from

The Forms You Need, When and Where You Need Them

Superior functionality has its advantages

Functionality	IntelliForms	Advantage
Number of forms	●	IntelliForms provides 20,000 forms and instructions
Total access	●	All available forms listed in Blank Forms manager; easy form search and smart filters
Real-time updates	●	Get the latest form version every time you open a form
Client organized	●	All client data for a single year in one place
Worksheets & draft forms	●	Data flows automatically from draft forms to final forms; Data from worksheet will transfer to its related form
Intuitive interface	●	Easy-to-use tabs; Blank Forms manager, Client Forms manager, Profiles manager; auto-sizing font for data input fields
Archives	●	Interactive forms (2005 to the present) and access to PDF versions back to 1998
Intelligent links	●	Links from commonly used federal forms to CCH Tax Prep Partner Series™
Import profiles	●	Allows for import of profiles from PPIII, ZillionForms and Superforms
Desktop software installation	●	Both push and pull network installations available
Completeness check	●	Perform a completeness check on form data, highlighting areas that are incomplete
File storage & saving	●	Upon download, select permanent forms data storage location; save forms locally and as PDF
Annual functionality updates	●	In addition to the annual update in December, IntelliForms will provide any necessary functionality updates throughout the year

Welcome to a Whole New World of Forms

IntelliForms was created by listening to you. You preferred client-based organization, so we developed a file management platform that works the way you do. You needed a comprehensive library of forms, so we delivered total access with real-time updates. Confidently enter a whole new world of forms with the support of CCH, a truly reliable partner.