



ProSystem fx[®] Outsource

Leverage outsourcing to expand your business and enhance your staff's quality of life.

ProSystem fx Outsource is the onshore or offshore service that simplifies your firm's tax return processing operations by leveraging highly trained tax professionals.

As a trusted provider of Service Bureau tax return processing for more than 45 years, CCH has mastered the intricate details required to deliver an efficient, accurate, and secure outsourcing solution for you. Take advantage of the same opportunities that the Big 4 have had in place for years!

ProSystem fx Outsource leverages years of CCH experience and allows your firm to:

- Grow your business by helping current staff refocus on higher-value tasks.
- Increase morale and productivity among staff by reducing long work hours and eliminating weekend staffing requirements.
- Experience faster turnaround times.
- Move toward a paperless environment by providing electronic document storage.

REAL-TIME TRACKING

Throughout the process, you can track your tax return files anytime and anywhere via our Web-based Outsource Status system.

This system allows you to query and generate status reports regarding all submitted tax returns whenever convenient, allowing you to stay involved every step of the way. All queries are available in real-time, so you always know the current status of your clients' tax returns.

“The demand for outsourcing finance and accounting functions will remain strong over the next 12 to 18 months, with the strongest growth coming in the higher-end market according to Everest Research Institute.”

CPA Technology Advisor, 2007



A STRONG PARTNERSHIP YOU CAN COUNT ON

You'll benefit from a trusted partnership with CCH when you use ProSystem fx Outsource.

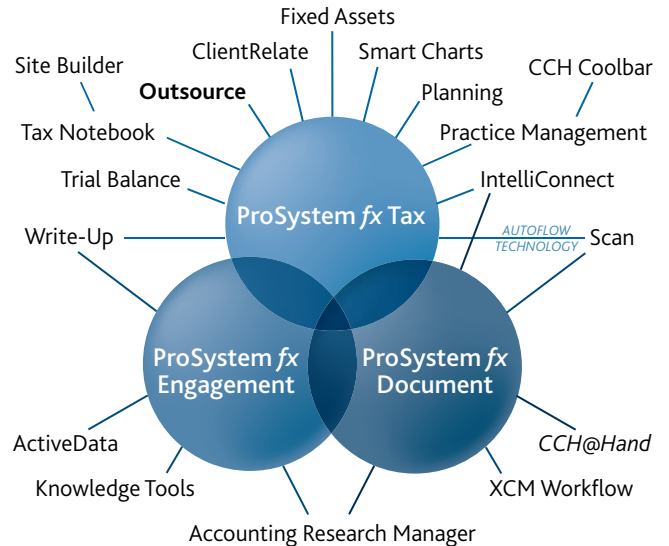
We'll coordinate the outsourcing workflow process for you, leaving you more time to serve your clients and build your practice. And CCH has tools available to help you comply with IRS regulation 7216. For more information on these tools, ask your sales representative.

To ensure the highest quality tax preparation service, our vendors maintain:

- A fully trained staff experienced with ProSystem fx Tax.
- Extensive and ongoing training on all the latest federal and state tax laws and codes.
- A high-level final review process.
- The same comprehensive non-disclosure agreements you have with CCH, a Wolters Kluwer business.

“The fact that CCH applications seamlessly integrate with each other is an enormous benefit. It’s as if we are using one system for all our needs.”

David Hall, Tax Partner,
L.L. Bradford & Company



INTEGRATION WITH PROSYSTEM fx® TAX

ProSystem fx Outsource is completely integrated with ProSystem fx Tax and Global fx®, streamlining your efforts and greatly reducing any learning curve. Our exclusive Outsource Wizard conveniently bundles selected tax returns and source documents.

Transmit your client source documents in seconds:

- Simply scan your collection of source documents and/or Organizers into electronic files.
- These scanned documents, along with your current and prior year tax return data, are then compressed and transmitted to the CCH Outsource Center.
- Secured socket layering ensures your client data is always kept private and confidential.
- Upon completion, the tax return, bookmarked workpapers, reviewer/preparer notes, and reconciliation statements are compressed, encrypted, and relayed back to your office from the CCH Outsource Center.
- The result is a prepared return, ready for your final review!

For more information on ProSystem fx® Outsource call 1-800-PFX-9998 (1-800-739-9998) or visit CCHGroup.com

The most up-to-date product information, including detailed system requirements, enhancements, and new features, is available at CCHGroup.com/Outsource. If you plan to use multiple ProSystem fx Suite products within the same system, call 1-800-PFX-9998 (1-800-739-9998) and ask to speak to your sales representative about whether or not your system availability is adequate.

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