



## ProSystem fx<sup>®</sup> Outsource

Leverage outsourcing to expand your business and enhance your staff's quality of life.

ProSystem fx<sup>®</sup> Outsource is the onshore and/or offshore service that simplifies your firm's tax return processing operations by leveraging highly trained tax professionals.

As a trusted provider of Service Bureau tax return processing for more than 45 years, CCH<sup>®</sup> has mastered the intricate details required to deliver an efficient, accurate, and secure outsourcing solution for you. Take advantage of the same opportunities that the Big 4 have had in place for years!

ProSystem fx Outsource leverages years of CCH experience and allows your firm to:

- Grow your business by helping current staff refocus on higher-value tasks.
- Increase morale and productivity among staff by reducing long work hours and eliminating weekend staffing requirements.
- Experience faster turnaround times.
- Move toward a digital environment by providing electronic document storage.

### Real-time Tracking

Throughout the process, you can track your tax return files anytime and anywhere via our Web-based Outsource Status system.

This system allows you to conveniently view an entire tax return online. Additionally, you can query and generate status reports regarding all submitted tax returns whenever convenient, allowing you to stay involved every step of the way. All queries are available in real-time, so you always know the current status of your clients' tax returns.

**“By reducing the amount of time required to prepare and complete tax returns and other routine tasks, Outsource freed up resources which could be spent on more critical activities. It has also helped the firm convert the variable cost of tax preparation to a more profitable fixed cost and enabled the partners to spend more time engaging new clients, resulting in increased billings.”**

— David Hall,  
Tax Partner, L.L. Bradford & Company

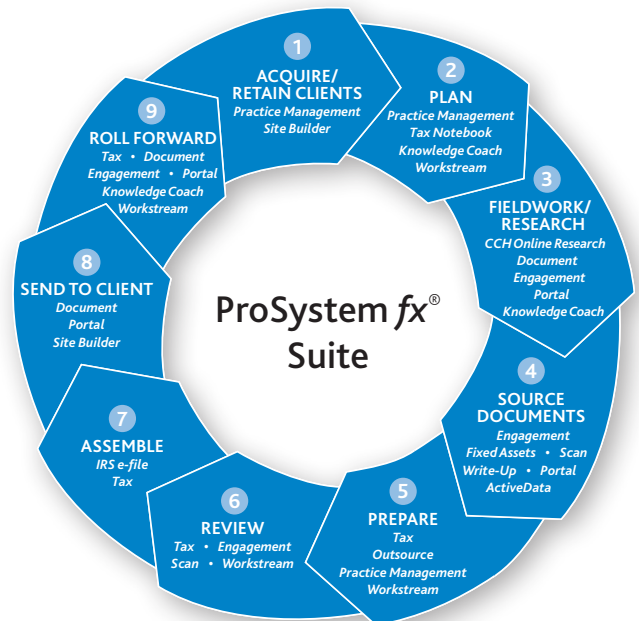
## A Strong Partnership You Can Count On

You'll benefit from a trusted partnership with CCH when you use ProSystem fx Outsource.

We'll coordinate the outsourcing workflow process for you, leaving you more time to serve your clients and build your practice. And CCH has tools available to help you comply with IRS regulation 7216. For more information on these tools, ask your sales representative.

To ensure the highest quality tax preparation service, our vendors maintain:

- A fully trained staff experienced with ProSystem fx® Tax.
- Extensive and ongoing training on all the latest federal and state tax laws and codes.
- A high-level final review process.
- The same comprehensive non-disclosure agreements you have with CCH.



With ProSystem fx Outsource, L.L. Bradford & Company, the fourth-largest accounting firm in Las Vegas, was able to:

- Reduce the cycle time to complete tax returns from two weeks to four days
- Reduce its tax departments' operational cost by 25 percent
- Eliminate costly overtime expenses which were common during peak tax season
- Reduce the number of tax returns completed in-house by 40 percent
- Free up its staff to focus on more profitable tasks

From acquiring new clients to gathering source documents and generating the tax return, the ProSystem fx Suite offers a multitude of solutions that keep your firm running smoothly.

## Integration with ProSystem fx® Tax

ProSystem fx Outsource is completely integrated with ProSystem fx® Tax, streamlining your efforts and greatly reducing any learning curve. Our exclusive Outsource Wizard conveniently bundles selected tax returns and source documents.

Transmit your client source documents in seconds:

- Simply scan your collection of source documents and/or Organizers into electronic files.
- These scanned documents, along with your current and prior year tax return data, are then compressed and transmitted to the CCH Outsource Center.
- Secured socket layering ensures your client data is always kept private and confidential.
- Upon completion, the tax return, bookmarked workpapers, reviewer/preparer notes, and reconciliation statements are compressed, encrypted, and relayed back to your office from the CCH Outsource Center.
- The result is a prepared return, ready for your final review!

The most up-to-date product information, including detailed system requirements, enhancements, and new features, is available at [CCHGroup.com/Outsource](http://CCHGroup.com/Outsource). If you plan to use multiple ProSystem fx Suite products within the same system, call 800-PFX-9998 (800-739-9998) and ask to speak to your sales representative about whether or not your system availability is adequate.

All trademarks and copyrights are property of their respective owners.

Join us on at [CCHGroup.com/Social](http://CCHGroup.com/Social)



**CCH**

a Wolters Kluwer business

800-PFX-9998 (800-739-9998)  
CCHGroup.com

For more information on ProSystem fx® Outsource call 800-PFX-9998 (800-739-9998) or visit [CCHGroup.com](http://CCHGroup.com)