



ProSystem fx® i-Mask

Maintain the security of your sensitive client information.

ProSystem fx i-Mask is a Microsoft® Windows-based application that helps you mask and redact confidential data from documents such as tax returns, health claims, market research forms, and more to let you protect your clients' Social Security Numbers and Federal Identification Numbers in compliance with IRS regulation 7216.

CCH has mastered the intricate details required to deliver an efficient, accurate, and secure solution for you. Make your compliance effortless:

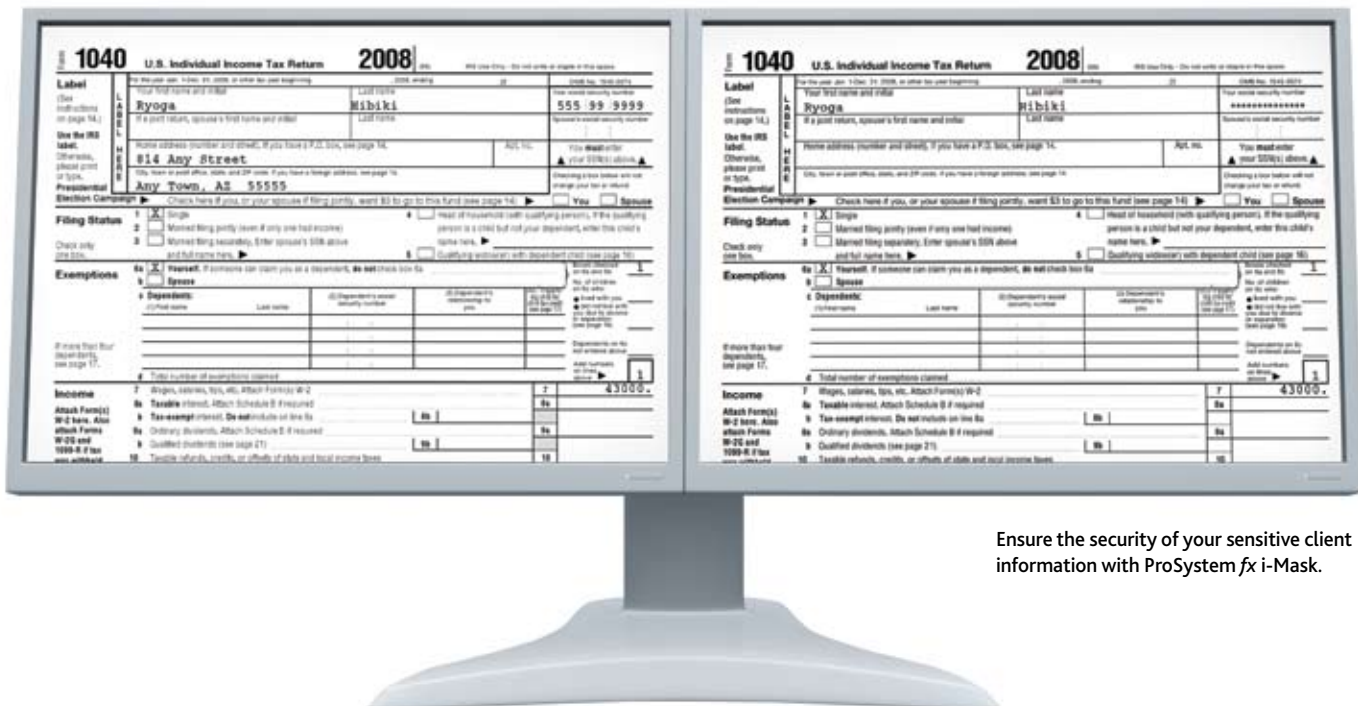
- Verify any content the application determines to be questionable.
- Easily locate masked data with an asterisk feature that highlights the masking.
- OCR – Printed/typewritten data.
- After the verification is complete, you can create either a PDF or TIFF file with the masked SSN.
- Launch ProSystem fx i-Mask right from your desktop – no Internet connection is required.

MASKING SENSITIVE DATA IS EASY

With the advancement of technology, data privacy has become an increasingly significant issue worldwide. However, using ProSystem fx i-Mask is an effortless and effective way to ensure that sensitive data such as SSN, tax number, credit card number and date of birth remains secure.

Here are some of the ways ProSystem fx i-Mask ensures your client data security compliance:

- ProSystem fx i-Mask intelligently locates fields with sensitive client data and masks them automatically. There is no need to have templates created or to program for input document variations.



Ensure the security of your sensitive client information with ProSystem fx i-Mask.

- ProSystem fx i-Mask has the ability to auto-detect the input file format (PDF or TIFF) and begin data masking without additional file classification and/or conversion. There is no need for additional plug-ins or new configuration settings, even when tax return documents are non-searchable PDFs.
- Take advantage of ProSystem fx i-Mask accuracy and the need for minimal manual intervention. ProSystem fx i-Mask displays a color-coded accuracy/confidence level. You can choose either manual verification for every masked field, or only fields where the confidence level falls below a predetermined level.
- ProSystem fx i-Mask automatically recognizes data to be masked in the federal tax return forms and detects different representations of this data, irrespective of its location in the same document. For instance, the SSN data represented in different formats such as 123-45-6789, 123.45.6789, etc., in a tax return document, is automatically detected and masked.
- The user interface lets you navigate between documents, navigate page-to-page within a document, or choose to navigate only between target/suspect fields in a document.
- You can also preview the complete document and re-validate the masked fields before finalizing. Or, choose to skip the previews and continue with the process.
- ProSystem fx i-Mask file output is a nonreversible process to rule out any possibility of data breach through manipulation of the masked output file.

A STRONG PARTNERSHIP YOU CAN COUNT ON

ProSystem fx i-Mask is specially designed for safe outsourcing of sensitive, unstructured documents. Safe information-sharing is ensured by masking sensitive data first, fully protecting it before it leaves your firm's secure production environment.

You can also leverage your trusted partnership with CCH by using ProSystem fx® Outsource.

We'll coordinate the outsourcing workflow process for you, leaving you more time to serve your clients and build your practice. And, CCH can help you comply with IRS regulation 7216 via onshore services, or by leveraging ProSystem fx i-Mask to mask sensitive data if you elect to use offshore services.

To ensure the highest quality tax preparation service, our vendor maintains:

- A fully trained staff experienced with ProSystem fx Tax.
- Extensive and ongoing training on all the latest federal and state tax laws and codes.
- A high-level final review process.
- The same comprehensive non-disclosure agreements you have with CCH, a Wolters Kluwer business.



For more information on
ProSystem fx® i-Mask
call 1-800-PFX-9998 (1-800-739-9998)
or visit CCHGroup.com

The most up-to-date product information, including detailed system requirements, enhancements, and new features, is available at CCHGroup.com/Outsource. If you plan to use multiple ProSystem fx Suite products within the same system, call 1-800-PFX-9998 (1-800-739-9998) and ask to speak to your sales representative about whether or not your system availability is adequate.

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