CCH
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ProSystem *fx*® Tax Library

Leverage the entire ProSystem *fx* Tax product suite, including productivity tools.

Take full advantage of the powerful, award-winning ProSystem *fx* Tax software by leveraging the Tax Library. You'll have access to the entire ProSystem *fx* Tax product suite, plus productivity tools, and benefit from:

- A low 15% initial deposit, with the ease and convenience of a monthly payment plan for the remaining balance.
- The convenience of streamlined licensing for all ProSystem *fx* Tax federal and state software modules.

BENEFIT FROM UNRIVALED PRODUCTIVITY-ENHANCING MODULES

In addition to the entire ProSystem *fx* Tax suite of products, the Tax Library provides access to all the tools your firm needs to be productive and cost-efficient, including:

- Individual, Business and Specialty Return *e-filing* (licensing only, transmission fees not included).
- Access to Tax Notebook (per return charges will apply), Pro Forma Print and Client Organizer.
- The FX Direct™ archival CD-ROM for the prior tax year, which provides unlimited access to all federal and state programs.
- G/L Direct™, which provides an electronic transfer of year-end data from your accounting system to your clients' business tax returns.
- Tax Projector, which produces specialized reports you can use to show your clients how scheduled changes will affect them.

SAVE TIME AND MONEY WITH MODULES

1040/INDIVIDUAL

Produce everything from your simplest returns to your most complex 1040 tax returns. This module:

- Integrates with ProSystem *fx*® Scan to minimize your 1040 data entry using AutoFlow Technology™.
- Provides extensive automatic calculations, optimizing tax preparation and review time.
- Performs complex depreciation calculations.
- Calculates community property exclusion.
- Features comprehensive limitation processing, including passive activity and at-risk limitations.
- Performs a "tax equalization calculation" to re-compute tax liability resulting from a foreign assignment.

1065/PARTNERSHIP

Enjoy complete flexibility when handling all types of Partnership tax returns with the dynamic K-1 import/export spreadsheet link, while extensive allocation features and state programs ensure all your partnership processing needs are addressed. You can allow for special allocation items using any of the following methods:

- Time-segmented.
- Single or multiple-tier.
- Effective ratio.
- Regular or suppressed residual.
- Liabilities allocated based on end-of-year percentages.
- Excess basis adjustments allocated under IRC Section 754 from depreciation detail.

1120/CORPORATION

This versatile module quickly handles a wide array of returns, including: 1120, 1120S, Consolidated Corporation, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-L, 1120-PC, 1120-POL, 1120-IC-DISC, 1120-REIT, and 1120-RIC. It provides automatic calculation of book-to-tax Schedule M-1 adjustments, easy-to-use multi-state processing capabilities, and generates complete audit trails and supporting statements.

The Corporation module also:

- Offers total control, with extensive automatic calculations, options, and overrides.
- Dynamically links with ProSystem *fx*® Engagement, ensuring that tax compliance engagements are faster and more reliable than ever.
- Offers seamless two-way integration with ProSystem *fx*® Fixed Assets, the depreciation component of the ProSystem *fx* Suite.
- Provides the ability to import/export apportionment information using Microsoft® Excel spreadsheets.

990/EXEMPT ORGANIZATION

ProSystem *fx* Tax makes processing your Exempt Organization returns simpler and more efficient, freeing your time and boosting your profitability. This module:

- Provides extensive Form 990 processing, including 990-EZ, 990-PF, and 990-T.
- Allows flexible adjustments and options for reconciling balance sheet discrepancies.
- Dynamically links with our full-featured ProSystem *fx*® Trial Balance system.
- Enables the transfer of depreciation and asset disposition information to and from ProSystem *fx* Fixed Assets.

5500/DEFERRED COMPENSATION

Free up valuable professional time by eliminating manually produced Form 5500 returns! The Deferred Compensation Module:

- Produces fileable forms that are fully compliant with Department of Labor requirements.
- Allows for electronic filing.
- Prepares Summary Annual Reports for Form 5500.
- Prepares any combination of government schedules for each plan within a return.

1041/FIDUCIARY

Maximize your efficiency by handling an extensive array of estate and trust returns. The 1041 module:

- Computes accounting income and creates supporting worksheets.
- Offers extensive review and audit tools, including comprehensive diagnostics, worksheets, and recap statements for income from passthroughs and beneficiary distributions.
- Exports beneficiary K-1 data directly to ProSystem *fx* Tax Individual and applicable Business returns.
- Offers comprehensive state programs that work seamlessly with federal data.

706-709/ESTATE AND GIFT

ProSystem *fx* Tax has all the features and capabilities you need to handle even the most specialized of returns. The comprehensive Estate and Gift module:

- Produces Form 706, including continuation and supporting schedules.
- Provides the interrelated calculation of marital and charitable deductions.
- Produces Form 709, including Notice of Allocation of GST Tax Exemption.
- Provides a link between ProSystem *fx* Tax and ViewPlan® Advanced, the CCH estate planning program.

For more information on
ProSystem *fx*® Tax Library
call **1-800-PFX-9998** (1-800-739-9998)
or visit **CCHGroup.com**

*The most up-to-date product information, including detailed system requirements, enhancements, and new features, is available at **CCHGroup.com/Tax**. If you plan to use multiple ProSystem fx Suite products within the same system, call **1-800-PFX-9998** (1-800-739-9998) and ask to speak to your sales representative about whether or not your system availability is adequate.*

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