



## ProSystem fx® Fixed Assets

Experience the flexibility of a complete asset tracking, management, and reporting solution.

Revolutionize your firm's asset management and depreciation tasks with an intuitive interface, as well as comprehensive data import and conversion capabilities from ProSystem fx Fixed Assets. The program contains ready-to-file IRS forms for tax returns, and easy-to-use customization options for entering asset information, viewing data, and producing reports.

### REVOLUTIONIZE YOUR REPORTING

Instead of spending hours creating custom reports, ProSystem fx Fixed Assets can help you focus on higher-value services by handling the reporting for you:

- With report customization, you can select data columns, create custom headers and footers, and benefit from a variety of other page set-up, sort, and format options.
- To help simplify your day-to-day-asset management, ProSystem fx Fixed Assets includes customizable Calculation, Projection, Activity and Status, Asset, and Tax Form reports.
- Use the ProSystem fx Fixed Assets Report Customization to modify reports before they are printed. For example, column widths, font types and font sizes can be adjusted for most reports on the Column Selection tab of the Report Properties dialog.
- For closed years, you can generate prior year reports. Or, generate reports without reverting to the closed year by selecting custom dates in the report's properties.
- Expand your reporting capabilities with the flexibility to generate a next year report with settings you can adjust based on reporting period.
- Take advantage of the option to include all amortized assets in the same report as the depreciated assets, or in a separate report.
- Subtotal options allow you to include Dispositions, specifically exclude Dispositions, or omit subtotals.

### SIMPLE ASSET AND DEPRECIATION MANAGEMENT

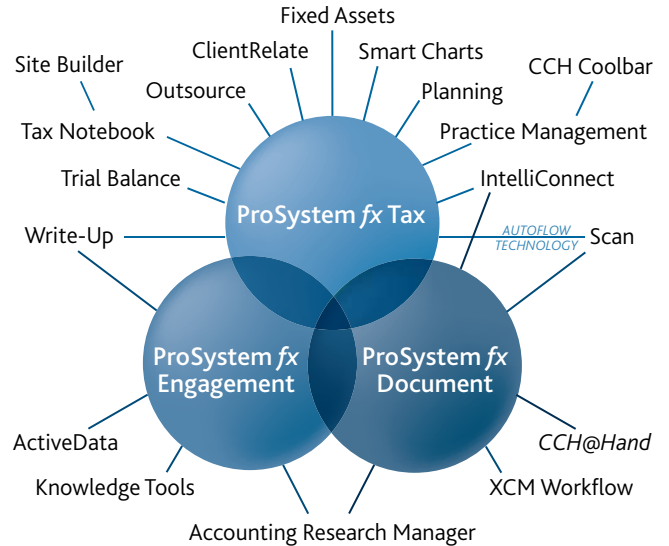
ProSystem fx Fixed Assets incorporates superior technology to simplify all your asset management and depreciation tasks. Create up to eight different books, or copy one active book to another book, including overwritten information. View the details of how an asset's current depreciation is calculated, or allocate a specific percentage of a disposition to each asset with a simple push of a button. Your day-to-day tasks take seconds and become effortless with ProSystem fx Fixed Assets! You can:

- Enter an unlimited number of assets.
- Easily handle like-kind exchanges, creating "book" and continuation assets.
- Dispose of partial assets or group multiple assets for simplified disposal as one unit.
- Split assets into a maximum of 99 separate assets.
- Compute Section 179 and Section 280(f) recapture.
- Automatically compute listed Auto and Section 179 limits.
- Calculate negative depreciation.
- Leverage a standard toolbar to display user-defined icons, or customize the system-defined Fixed Assets toolbar to best increase your productivity.
- Create filters at a global level, then access them from within any ProSystem fx Fixed Assets file.
- Open any client file accessed within the last two years of the current ProSystem fx Fixed Assets software version.
- Combine a previously split asset using the Undo Split function.

## CUSTOMIZATION TO EXCEED YOUR EXPECTATIONS

ProSystem fx Fixed Assets helps address your specific needs by incorporating customizable options that complement extensive built-in functionality. You have the ability to:

- Adjust global settings to create customized defaults for assets, books, columns, reports and report sets.
- Create and/or modify property types specific to your firm's needs.
- Modify predefined financial and tax reports, filter and sort data, set reporting periods, and define common report groups.
- Create custom filters for ordering, sorting, and adjusting the asset list display and reports.
- Establish user preferences to configure the display style and simplify data input.
- Add user-defined asset detail to standard asset information entries, such as G/L account number, serial number, category, and location.
- Establish up to three user-defined depreciation books for any unique depreciation treatment needs.



Increase productivity through CCH integration that lets you share data between applications so you can quickly access the information you need.

## SAVE TIME WITH CCH INTEGRATION

Take advantage of the bi-directional integration between ProSystem fx Fixed Assets and ProSystem fx® Tax or Global fx® to ensure a smooth set-up of all your tax return information. Quickly link asset and depreciation detail directly with ProSystem fx Tax for easy import and export of:

- Company and asset information.
- Depreciation information in full detail or as totals.
- Disposed asset information for reporting tax gains and losses.
- State depreciation adjustments.

Similar integration with ProSystem fx® Engagement will let you store your ProSystem fx Fixed Assets files and PDF reports in ProSystem fx Engagement binders. You can also append the Report Name/Subtitle when exporting to ProSystem fx Engagement, or combine multiple ProSystem fx Fixed Asset reports into a single bookmarked PDF. Any bookmarked PDF can be printed into your ProSystem fx Engagement binder, or you can print to PDF when printing to file.

For more information on  
ProSystem fx® Fixed Assets  
call 1-800-PFX-9998 (1-800-739-9998)  
or visit [CCHGroup.com](http://CCHGroup.com)

The most up-to-date product information, including detailed system requirements, enhancements, and new features, is available at [CCHGroup.com/FixedAssets](http://CCHGroup.com/FixedAssets). If you plan to use multiple ProSystem fx Suite products within the same system, call 1-800-PFX-9998 (1-800-739-9998) and ask to speak to your sales representative about whether or not your system availability is adequate.

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