



## ProSystem fx® Electronic Filing

Save hours of administrative legwork.

As your strategic partner in business, CCH is ready to help you meet all federal and state mandates for electronic filing. We understand this may be a new area for you, and as a premier provider of electronic filing services, we are ready to help you meet the challenge.

Due to recent federal and state mandates, expertise in electronic filing is a must. As an IRS Authorized *e-file* provider, ProSystem fx Tax saves you hours of the administrative legwork *e-filing* requires. You'll experience immediate productivity gains from the Electronic Filing Status System – with real-time acknowledgement of returns – including instructions to find errors when returns are rejected. Enjoy the convenience and time savings of being able to do everything online – anytime, anywhere.

### KEY TRENDS IN ELECTRONIC FILING

Expected changes on the *e-filing* horizon include more state-mandated *e-filing*. You'll see the IRS requiring more *e-fileable* forms every year, especially for the most difficult and sophisticated returns.

ProSystem fx Tax will meet your every electronic filing need, and combined with our unmatched customer support, will bring you enormous gains in productivity and profitability.

Since electronic filing is a significant cost-saver to taxing authorities, you'll see more mandates from these taxing authorities, resulting in additional administrative tasks for preparers. CCH is proud to bring you the .NET-based Electronic Filing Status System, which addresses the workflow changes necessitated by *e-filing*. By using this system, you can significantly reduce the amount of administrative time you spend on *e-filing* returns.

This Web-based feature offers you an unprecedented level of customer support, allowing you to:

- View and check the status of all your returns.
- Release returns to taxing authorities.
- Stop the processing of a return in its early stages.
- View separate statuses for federal and multiple-state *e-filings*.
- Customize your views with the unique filter.
- Easily export all views to Microsoft® Excel.
- Process refund anticipation loans to speed refund payments to your customers.

### ELECTRONIC FILING TRAINING

CCH offers Web-based seminars to help you become *e-file*-ready. By attending the Electronic Filing Training seminar from your office or the convenience of your home, you'll gain the familiarity you need with tax authorities, and learn how to set up Office Manager and prepare a return for submission.

You'll also earn one hour of CPE credit, hear about software updates necessitated by law changes, and benefit from CCH's highly trained instructors. For more information on these webinars, please visit [CCHGroup.com](http://CCHGroup.com).



Use the Electronic Filing Status System and significantly reduce the amount of administrative time you spend on *e-filing* returns.



**UNRIVALED CUSTOMER SERVICE**

ProSystem fx Tax provides you with *e-filing* customer service that's unmatched anywhere else in the industry. Some of the tools we offer you include:

- Downloadable PDF *e-filing* instruction guides that explain topics such as: 1120 and Mixed Group Consolidated Returns, attaching PDF files to returns, and filing electronically.
- Downloadable ProSystem fx Tax program updates that are made available between regular releases to keep you as current as the IRS in *e-filing* compliance.

- Forms Release Status that brings you up-to-the-minute actual or projected release dates, by product, for each federal and state form.
- Frequently Asked Questions, product news alerts, and "How To" instructions that answer questions regarding installing, configuring, and using ProSystem fx Tax products.
- Product Compatibility and Certifications that provide important standards between ProSystem fx Tax and a wide variety of popular software, hardware, and peripherals.

***e-filing* FORMS AND STATES**

**1040**

- 4868 (extension)
- Alabama
- Arizona
- Arizona 4868
- Arkansas
- California
- Colorado
- Connecticut
- D.C.
- Delaware
- Georgia
- Hawaii
- Idaho
- Illinois
- Indiana
- Iowa
- Kansas
- Kentucky
- Louisiana
- Maine
- Maryland
- Massachusetts
- Massachusetts 4868
- Michigan
- Minnesota
- Minnesota M1-PR
- Mississippi
- Missouri
- Montana
- Nebraska
- New Jersey
- New Jersey 4868
- New Mexico
- New York
- New York 4868
- North Carolina
- North Dakota
- Ohio
- Oklahoma
- Oregon
- Pennsylvania
- Rhode Island
- South Carolina
- Utah
- Vermont
- Virginia
- West Virginia
- Wisconsin

**1120**

- 7004 (extension)
- 1120 Consolidated Mixed Group
- Alabama
- California
- Colorado
- Florida
- Georgia
- Idaho
- Illinois
- Kansas
- Maryland
- Maryland Extension
- Massachusetts
- Massachusetts Extension
- Michigan MBT
- Minnesota
- Missouri
- Montana
- New York
- New York Extension
- New York City
- Oklahoma
- Oregon
- Pennsylvania
- South Carolina
- Utah
- West Virginia
- Wisconsin

**1120-F**

**120S**

- 7004 (extension)
- Alabama
- California
- Colorado
- Georgia
- Idaho
- Illinois
- Kansas
- Maryland
- Maryland Extension
- Massachusetts
- Massachusetts Extension
- Michigan MBT
- Minnesota
- Missouri
- Montana
- New York
- New York Extension
- New York City
- Oregon
- Pennsylvania
- South Carolina
- Utah
- West Virginia
- Wisconsin

**1065**

- 7004 (extension)
- Alabama
- California
- Colorado
- Georgia

- Idaho
- Kansas
- Maryland
- Massachusetts
- Massachusetts Extension
- Michigan MBT
- Minnesota
- Montana
- New Jersey
- New Jersey Extension
- New York
- New York Extension
- Pennsylvania
- Utah
- West Virginia
- Wisconsin

**990**

- 990-EZ
- 990-N
- 990-PF
- 990 Extension

**5500**

**1041**

- 7004 (extension)
- Massachusetts
- Massachusetts Extension
- Minnesota
- New York

For more information on ProSystem fx<sup>®</sup> Electronic Filing call 1-800-PFX-9998 (1-800-739-9998) or visit CCHGroup.com

The most up-to-date product information, including detailed system requirements, enhancements, and new features, is available at CCHGroup.com/Tax. If you plan to use multiple ProSystem fx Suite products within the same system, call 1-800-PFX-9998 (1-800-739-9998) and ask to speak to your sales representative about whether or not your system availability is adequate.

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